Business Overview Consolidated net sales by business **Building HVAC** segment/sector system sector 45.3 billion yen Industrial HVAC system sector 126.4 billion yen Consolidated net sales by region Japan 134.2 billion yen FY2022 Composition of consolidated net sales

214.7 billion yen

North America 6.2 billion yen Southeast Asia Other areas 43.3 billion yen 0.7 billion yen East Asia 17.0 India billion yen 13.1 billion yen

> Paint Finishing **System Business** 42.9 billion yen

Green Technology System Division

We aim to further increase orders by allocating management resources to the prioritized sectors and proactively proposing solutions to customers.

We provide the building HVAC system and industrial HVAC system services in both Japan and overseas to help improve the environmental value of clients.

In the building HVAC system sector, we design and construct air-conditioning systems for facilities that provide comfortable spaces for people and environment by conducting new construction and renovation of facilities where many people gather, such as office buildings, schools, hospitals, hotels, museums, and airport terminals.

In the industrial HVAC system sector, we undertake the role of optimizing air-conditioning systems for factories and R&D facilities in the electronic parts, pharmaceutical products, biotechnology, and other fields where a very clean environment is essential in the manufacturing process.

We also focus on providing environmental protection systems, such as VOC abatement system and antipollution systems.

Paint Finishing System Division

We aim to further increase orders by allocating management resources to the prioritized sectors and through alliances with overseas affiliates.

We design and construct automotive paint finishing plants that harmonize high coating quality with energy-saving and advanced environmental technologies based on Taikisha's core technologies cultivated in the HVAC business, such as exhaust treatment and air flow control. We also design and construct paint finishing systems for railway car and aircraft in recent years.

We have received orders for the automobile paint finishing systems of automakers not only in Japan but also globally, including in the U.S.A., Europe, South Korea, China, and India, and currently boast the leading market share in the world. Our services range from painting robots, conveyor systems, and paint supply systems, expanding to cover total plant engineering services from design to construction of the whole plant.

In recent years, we pursue increasing painting efficiency to 100% and make efforts to minimize the amount of paint used and VOC emissions. In addition, we contribute to the energy management of clients.

Technologies and services provided by Taikisha



Energy-saving air-conditioning system Effective energy-saving operation is available for the entire air-conditioning system by implementing the entire air-conditioning system by implementing the Energy Plant Optimal Control System, which calculates optimal values at all times to enable operational settings in real time.



Pharmaceuticals manufacturing-related

Talkisha meets a wide variety of requirements imposed by pharmaceutical manufacturers by introducing validation support, which is compliant with the latest GMP at factories and laboratories, optimum room pressure control, the hydrogen peroxide-based decontamination system, and others



Takisha develops a fully artificial hydroponic plant factory which ensures cultivation with the optimal biological environment for the plant by precisely controlling the lighting, temperature, humidity, nutrient solution and other elements. It is the world's only facility that can produce crisphead lettuce in a large volume.



Taikisha's technology achieves the required clean level at the optimal ventilation count, and its cleanroom technologies provide a cutting-edge production environment with measures such as ultra-precise temperature control, noise control, microscopic vibrations control, and molecular contamination control



VOC treatment and odor control systems Organic solvents and malodorous gases are treated by the regenerative thermal oxidizer with high efficiency. Taikisha proposes optimum energy-saving systems combined with hydrophobic zeolite-based concentration equipment as required



Facility renewal

Renewal of heat-source, air-conditioning and electrical facilities, etc. increases the asset value of buildings, factories, etc., improves their productivity, and reduces their life cycle costs such as operational management costs and lighting, fuel and water costs.

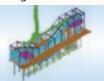
Orders received

By market segment



- Electrical, electronic and machinery plants
- Office building
- Chemical and pharmaceutical plants
- Food and fishery plants
- Transportation machinery plants
- Commercial facilities
- Precision machinery and medical equipment plants
- Uncategorized orders-received by small-scale affiliates

Technologies and services provided by Taikisha



Pretreatment system

Taikisha offers its paint finishing systems for pretreatr that are designed to improve processing quality and to conserve energy. Its unique lineup includes the iron powder removal system, high-performance washing system, counter-flow circulation tank in the degrease



Paint booth

In combination with booth interior environments In Combination with booth interior environment's that realize high-quality painting, Taikisha proposes energy-saving leveraged by technologies such as CIRCULA scrubber which boasts high performance and low noise, dry scrubber, exhaust recycling, HVAC control and other technologies.



Conveyor system

Talkisha's unique systems are available with overhead conveyers for pretreatment and electrodepositing lines, as well as floor conveyers for intermediate coat and top coat lines and help to design compact and highly efficient factory layouts for production.



Electrodepositing system

Taikisha's counter-flow circulation system (C-FLOW Electrodepositing Circulation System) for electrodepositing tanks has been introduced in many lines. Furthermore, its multi-stage washer systems offer a high paint recovery rate using ultra filter (UF) membranes or reverse osmosis (RO) membranes.



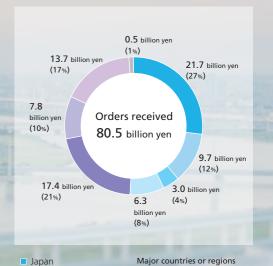
Robot paint system

Utilizing simulations with CAD, the design of a robot paint system seeks the most efficient painting procedure and determines the optimal required number and layout of robots. Furthermore, as its solution, Taikisha configures a system to meet each client's tailored needs with an optimized choice for devices.



Taikisha delivers automated aircraft painting systems aimed at enhancing productivity and quality, decreasing material requirements, and reducing hazardous work by applying know-how cultivated in the automotive painting business. Taikisha can accommodate a wide variety of diversified

By region



North America Thailand

Other Southeast Asia

China Other Fast Asia

India Other areas

Vietnam, etc. ·Fast Asia: Taiwan South Korea ·North America: U.S.A., Canada,

Mexico Other areas: Russia, South America,

Malaysia,

Indonesia,

the Philippines,

·Southeast Asia: Singapore.

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Japan

1,891 persons

5 companies

Taikisha is conducting business globally as an environment engineering company in two core business fields: the Green Technology System Division (Building HVAC and Industrial HVAC) and the Paint Finishing System Division. Taikisha boasts the high ratio of overseas sales by far in the Japanese construction industry, with 28 overseas consolidated subsidiaries in 18 countries (as of September 30, 2023). Some consolidated subsidiaries have already received orders for many projects from non-Japanese companies because they have promoted activities rooted in the local areas for a long period of time. This robust global network, which enables the flexible utilization of resources across borders, has become a strong advantage for the Taikisha Group.

Asia 1971 Thailand 1981 Malaysia 1985 Singapore◆ 1989 Taiwan Indonesia 1992 Republic of Korea **1994** China **1995** India 1995 The Philippines 1998 Vietnam Cambodia Laos ◆ The figure for Singapore represents the year when the Singapore Branch Office was established. (The year the company was established is 2004.) 2,993 persons

North America

1981 U.S.A.

1985 Canada

1990 Mexico

4 companies

73 persons

South America



1996 Brazil

Number of employees of the group companies



Number of overseas group companies



companies

Group Companies

San Esu Industry Co., Ltd. Nippon Noise Control Ltd. Tokyo Taikisha Service Ltd. Vege-Factory Co., Ltd. FreDelish Co., Ltd.

Europe

Taikisha Hungary Kft.

Asia

Wuzhou Taikisha Engineering Co., Ltd. Tianjin Dongchun-Taiki Metal Finishing & Conveyor System Manufacturing Co., Ltd. Tianjin Taikisha Paint Finishing System Ltd. Taikisha (Taiwan) Ltd. Taikisha Korea Ltd. Taikisha (Thailand) Co., Ltd. Taikisha Trading (Thailand) Co., Ltd. Thaiken Maintenance & Service Co., Ltd.

Token Interior & Design Co., Ltd. Taikisha Vietnam Engineering Inc. Taikisha Lao Co., Ltd. Taikisha (Cambodia) Co., Ltd. Taikisha Philippines Inc. Taikisha (Singapore) Pte. Ltd. Taikisha Engineering (M) Sdn. Bhd. Makiansia Engineering (M) Sdn. Bhd. P.T. Taikisha Indonesia Engineering P.T. Taikisha Manufacturing Indonesia Taikisha Engineering India Private Ltd. Nicomac Taikisha Clean Rooms Private Limited

■ The Americas

20 companies

TKS Industrial Company **Encore Automation LLC** Taikisha Canada Inc. Taikisha de Mexico, S.A. de C.V. Taikisha do Brasil Ltda.

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