
FACT BOOK

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経営成績と財務状態（連結）／OPERATING RESULTS AND FINANCIAL POSITION (CONSOLIDATED)

(百万円／Millions of yen)

		2021/3	2022/3	2023/3	2024/3	2025/3	
1	完成工事高	Net sales of completed construction contracts	202,548	209,261	214,793	293,556	276,212
2	完成工事総利益	Gross profit on completed construction contracts	34,027	31,614	33,071	43,312	45,005
3	完成工事総利益率(%)	Gross profit ratio(%)	16.8%	15.1%	15.4%	14.8%	16.3%
4	営業利益	Operating income	11,690	9,428	11,556	18,270	17,971
5	営業利益率(%)	Operating income ratio(%)	5.8%	4.5%	5.4%	6.2%	6.5%
6	経常利益	Ordinary income	12,287	10,818	13,001	19,852	19,938
7	経常利益率(%)	Ordinary income ratio(%)	6.1%	5.2%	6.1%	6.8%	7.2%
8	親会社株主に帰属する当期純利益	Profit attributable to owners of parent	8,279	7,248	7,917	15,602	11,026
9	その他の包括利益合計	Total other comprehensive income	8,076	(190)	765	8,838	(125)
10	包括利益	Comprehensive income	16,748	7,878	9,607	25,597	12,387
11	一株当たり当期純利益(円)*1	Profit attributable to owners of parent per share (Yen)*1	121.51	106.35	117.31	235.97	169.44
12	自己資本当期純利益率【ROE】(%)*2	Net income-shareholder's equity ratio【ROE】(%)*2	7.2%	5.9%	6.3%	11.6%	7.6%
13	総資産	Total assets	228,855	228,159	237,105	266,494	268,448
14	総資産回転率(倍)*3	Total assets turnover(Times)*3	0.91	0.92	0.92	1.17	1.03
15	総資産経常利益率(%)*4	Ordinary income-total assets ratio(%)*4	5.5%	4.7%	5.6%	7.9%	7.5%
16	総資産純利益率【ROA】(%)*5	Net income-total assets ratio【ROA】(%)*5	3.7%	3.2%	3.4%	6.2%	4.1%
17	持分法投資損益	Share of profit of entities accounted for using equity method	(65)	(32)	(3)	22	3
18	期末純資産の部合計	Total net assets	126,311	130,788	131,992	151,562	156,486
19	うち非支配株主持分	Non-controlling interests	5,277	6,092	6,201	7,532	8,433
20	差引(自己資本)	Shareholder's equity	121,033	124,695	125,791	144,029	148,053
21	自己資本比率(%)	Equity capital ratio(%)	52.9%	54.7%	53.1%	54.0%	55.2%
22	一株当たり純資産(円)*6	Net assets per share (Yen)*6	1,776.35	1,829.27	1,894.37	2,194.04	2,282.91
23	株価純資産倍率【PBR】(倍)	Price book-value ratio【PBR】(Times)	0.85	0.83	0.97	1.06	1.00
24	株価収益率(倍)	Price earnings ratio(Times)	12.49	14.32	15.69	9.84	13.49
25	純資産配当率(%)*7	Dividend-net asset ratio(%)*7	2.7%	2.8%	3.2%	3.2%	3.2%
26	自己資本配当率【DOE】(%)*8	Dividend on equity ratio(%)*8	2.7%	2.8%	3.2%	3.2%	3.2%
27	配当性向(%)	Dividend payout ratio(%)	37.0%	47.0%	51.6%	27.8%	42.5%
28	期末発行済株式数(自己株式数含む)	Number of shares issued at end of period (including treasury shares)	70,164,018	70,164,018	67,164,018	67,164,018	67,164,018
29	期末自己株式数	Number of treasury shares at end of period	2,027,646	1,997,118	761,378	1,518,248	2,311,280
30	期中平均株式数	Average number of common shares during the period	68,136,658	68,157,736	67,489,200	66,120,867	65,076,530

【上記の算出式/Formula for computation】

- *1 一株当たり当期純利益(円)＝当期純利益÷期中平均株式数
Profit attributable to owners of parent per share (Yen)＝Net income/Average number of common shares during the period
- *2 自己資本当期純利益率(%)＝当期純利益÷((期首自己資本＋期末自己資本)÷2)
Net income-shareholder's equity ratio【ROE】(%)＝Net income÷((Shareholder's equity at beginning of period＋Shareholder's equity at end of period)÷2)
- *3 総資産回転率(倍)＝売上高÷((期首総資産＋期末総資産)÷2)
Total assets turnover (Times)＝Net sales of completed construction contracts÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *4 総資産経常利益率(%)＝経常利益÷((期首総資産＋期末総資産)÷2)
Ordinary income-total assets ratio＝Ordinary income÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *5 総資産純利益率(%)＝当期純利益÷((期首総資産＋期末総資産)÷2)
Net income-total assets ratio【ROA】(%)＝Net income÷((Total assets at beginning of period＋Total assets at end of period)÷2)
- *6 一株当たり純資産(円)＝(期末純資産の部合計－新株予約権－少数株主持分)÷(期末発行済株式数－自己株式数)
Net assets per share (Yen)＝(Total assets at end of period－share warrant－Minority interests)÷(Number of shares issued at end of period－Number of treasury shares at end of period)
- *7 純資産配当率(%)＝1株当たり年間配当金÷((期首1株当たり純資産＋期末1株当たり純資産)÷2)
Dividend-net asset ratio(%)＝Dividend per share÷((Net assets per share at beginning of period＋Net assets per share at end of period)÷2)
- *8 自己資本配当率(%)＝配当総額÷((期首自己資本＋期末自己資本)÷2)
Dividend on equity ratio【DOE】(%)＝Dividend paid÷((Shareholder's Equity at beginning of period＋shareholder's Equity at end of period)÷2)

連結貸借対照表／CONSOLIDATED BALANCE SHEETS

		(百万円／Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
資産の部	Assets					
流動資産	Current assets					
現金預金	Cash and deposits	52,059	49,085	46,988	55,462	47,556
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	101,413	104,956	124,236	125,357	151,900
有価証券	Securities	2,000	3,000	—	9,000	—
未成工事支出金	Costs on uncompleted construction contracts	1,816	1,775	2,346	2,274	2,437
材料貯蔵品	Raw materials and supplies	679	1,007	843	1,092	1,011
その他	Other	8,068	9,084	10,721	11,209	9,270
貸倒引当金	Allowance for doubtful accounts	(649)	(718)	(668)	(1,023)	(1,240)
流動資産合計	Total current assets	165,387	168,190	184,467	203,374	210,935
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物・構築物	Buildings and structures	8,035	8,389	8,043	8,636	12,829
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	11,720	13,756	7,852	8,562	10,394
土地	Land	1,772	1,737	1,705	1,782	2,102
その他	Other	553	639	1,163	3,996	881
減価償却累計額	Accumulated depreciation	(11,931)	(13,279)	(10,207)	(11,282)	(12,464)
有形固定資産合計	Total property, plant and equipment	10,150	11,243	8,557	11,694	13,742
無形固定資産	Intangible assets					
のれん	Goodwill	4,084	3,966	3,640	3,528	715
顧客関連資産	Customer-related assets	1,389	1,334	1,184	1,146	—
その他	Other	2,976	2,081	1,104	1,275	1,232
無形固定資産合計	Total intangible assets	8,450	7,381	5,929	5,949	1,947
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	32,677	29,605	26,487	30,879	26,324
繰延税金資産	Deferred tax assets	1,026	520	582	846	832
退職給付に係る資産	Net defined benefit asset	9,111	8,909	8,595	11,582	11,792
その他	Other	2,100	2,710	2,993	2,875	2,975
貸倒引当金	Allowance for doubtful accounts	(48)	(401)	(507)	(708)	(101)
投資その他の資産合計	Total investments and other assets	44,866	41,344	38,152	45,475	41,822
固定資産合計	Total non-current assets	63,468	59,969	52,638	63,119	57,513
資産合計	Total assets	228,855	228,159	237,105	266,494	268,448
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	52,050	47,102	55,472	64,867	49,590
短期借入金	Short-term loans payable	6,588	15,535	2,942	3,747	13,200
未払法人税等	Income taxes payable	1,607	1,672	1,772	4,472	1,892
未成工事受入金	Advances received on uncompleted construction contracts	14,200	6,901	23,306	13,899	19,668
完成工事補償引当金	Provision for warranties for completed construction	475	714	614	698	689
工事損失引当金	Provision for loss on construction contracts	403	392	300	364	356
役員賞与引当金	Provision for directors' bonuses	63	43	71	173	172
その他	Other	11,528	9,524	11,460	15,281	15,461
流動負債合計	Total current liabilities	86,919	81,886	95,940	103,504	101,030
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	4,769	5,605	98	143	116
繰延税金負債	Deferred tax liabilities	8,821	7,877	7,034	9,053	8,306
役員退職慰労引当金	Provision for directors' retirement benefits	40	44	56	39	42
株式給付引当金	Provision for share awards	—	—	—	30	54
役員株式給付引当金	Provision for share-based remuneration for directors	171	145	212	270	439
退職給付に係る負債	Net defined benefit liability	1,507	1,462	1,343	1,377	1,473
その他	Other	315	349	427	511	498
固定負債合計	Total non-current liabilities	15,625	15,484	9,172	11,427	10,931
負債合計	Total liabilities	102,544	97,371	105,112	114,932	111,962
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	5,058	5,058	3,540	3,620	3,772
利益剰余金	Retained earnings	95,701	99,893	100,296	111,869	118,270
自己株式	Treasury shares	(2,594)	(2,544)	(1,158)	(2,969)	(4,969)
株主資本合計	Total shareholders' equity	104,620	108,862	109,133	118,974	123,528
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	14,237	11,908	10,535	14,373	11,688
繰延ヘッジ損益	Deferred gains or losses on hedges	(3)	(25)	(63)	(57)	(5)
為替換算調整勘定	Foreign currency translation adjustment	(237)	2,017	4,779	7,757	10,383
退職給付に係る調整累計額	Remeasurements of defined benefit plans	2,416	1,932	1,405	2,981	2,458
その他の包括利益累計額合計	Total accumulated other comprehensive income	16,412	15,833	16,657	25,054	24,524
非支配株主持分	Non-controlling interests	5,277	6,092	6,201	7,532	8,433
純資産合計	Total net assets	126,311	130,788	131,992	151,562	156,486
負債純資産合計	Total liabilities and net assets	228,855	228,159	237,105	266,494	268,448

連結損益計算書／CONSOLIDATED STATEMENTS OF INCOME

		(百万円／Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
完成工事高	Net sales of completed construction contracts	202,548	209,261	214,793	293,556	276,212
完成工事原価	Cost of sales of completed construction contracts	168,521	177,646	181,721	250,244	231,207
完成工事総利益	Gross profit on completed construction contracts	34,027	31,614	33,071	43,312	45,005
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	870	931	915	886	922
従業員給料手当	Employees' salaries and allowances	8,538	8,159	8,157	10,449	10,885
役員賞与引当金繰入額	Provision for directors' bonuses	63	43	71	173	174
退職給付費用	Retirement benefit expenses	560	390	330	294	208
役員退職慰労引当金繰入額	Provision for directors' retirement benefits	12	11	11	10	9
役員株式給付引当金繰入額	Provision for share-based remuneration for directors	61	40	67	171	169
株式給付引当金繰入額	Retirement benefit expenses	—	—	—	30	30
通信交通費	Correspondence and transportation expenses	823	902	1,091	1,375	1,599
貸倒引当金繰入額	Provision of allowance for doubtful accounts	201	468	332	587	(0)
地代家賃	Rents	1,603	1,642	1,322	1,289	1,380
減価償却費	Depreciation	2,084	2,146	1,578	1,098	1,365
のれん償却額	Amortization of goodwill	638	414	462	484	503
その他	Other	6,878	7,034	7,172	8,189	9,786
販売費及び一般管理費合計	Total selling, general and administrative expenses	22,336	22,186	21,515	25,041	27,034
営業利益	Operating income	11,690	9,428	11,556	18,270	17,971
営業外収益	Non-operating income					
受取利息	Interest income	291	259	324	897	781
受取配当金	Dividend income	593	657	698	681	677
保険配当金	Dividend income of insurance	145	159	178	188	191
不動産賃貸料	Real estate rent	100	126	112	113	151
為替差益	Foreign exchange gains	—	317	78	—	201
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	—	—	0	—	—
持分法による投資利益	Share of profit of entities accounted for using equity method	—	—	—	22	3
その他	Other	483	322	372	283	464
営業外収益合計	Total non-operating income	1,613	1,841	1,766	2,186	2,471
営業外費用	Non-operating expenses					
支払利息	Interest expenses	173	303	152	240	301
売上割引	Sales discounts	101	—	—	—	—
不動産賃貸費用	Rent expenses on real estates	27	16	15	15	16
為替差損	Foreign exchange losses	330	—	—	274	—
貸倒引当金繰入額	Provision of allowance for doubtful accounts	213	0	—	0	1
持分法による投資損失	Share of loss of entities accounted for using equity method	65	32	3	—	—
その他	Other	104	99	149	72	185
営業外費用合計	Total non-operating expenses	1,016	451	320	604	504
経常利益	Ordinary income	12,287	10,818	13,001	19,852	19,938
特別利益	Extraordinary income					
固定資産処分益	Gain on disposal of non-current assets	618	50	18	13	42
投資有価証券売却益	Gain on sales of investment securities	—	1,177	1,844	3,167	2,388
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	—	—	881	—	—
段階取得に係る差益	Gain on step acquisitions	61	—	—	—	—
特別利益合計	Total extraordinary income	680	1,228	2,744	3,180	2,431
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	425	45	57	31	8
減損損失	Impairment loss	359	0	642	0	3,339
投資有価証券売却損	Loss on sales of investment securities	—	—	0	—	—
投資有価証券評価損	Loss on valuation of investment securities	0	—	21	0	—
関係会社清算損	Loss on liquidation of subsidiaries and associates	—	—	—	—	2
事業構造改善費用	Business restructuring expenses	—	—	2,461	—	—
特別損失合計	Total extraordinary losses	784	45	3,188	31	3,349
税金等調整前当期純利益	Income before income taxes and minority interests	12,184	12,001	12,557	23,001	19,020
法人税、住民税及び事業税	Income taxes - current	3,755	3,179	4,002	6,733	6,003
法人税等調整額	Income taxes - deferred	(243)	753	(286)	(491)	504
法人税等合計	Total income taxes	3,512	3,932	3,716	6,242	6,507
当期純利益	Profit	8,671	8,068	8,841	16,759	12,512
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	392	820	924	1,156	1,485
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	8,279	7,248	7,917	15,602	11,026

連結キャッシュ・フロー計算書／CONSOLIDATED STATEMENTS OF CASH FLOWS

		(百万円／Millions of yen)				
		2021/3	2022/3	2023/3	2024/3	2025/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益	Income before income taxes and minority interests	12,184	12,001	12,557	23,001	19,020
減価償却費	Depreciation	2,362	2,496	2,000	1,469	1,850
のれん償却額	Amortization of goodwill	638	414	462	484	503
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	304	385	315	484	(540)
完成工事補償引当金の増減額(△は減少)	Increase (decrease) in provision for warranties for completed construction	(400)	210	(81)	49	(48)
工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	114	(16)	(103)	55	(15)
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	(10)	4	11	(16)	3
株式給付引当金の増減額(△は減少)	Increase (decrease) in provision for share awards	—	—	—	30	24
役員株式給付引当金の増減額(△は減少)	Increase (decrease) in provision for share-based remuneration for directors	61	(25)	67	58	169
退職給付に係る資産及び負債の増減額(△は減少)	Increase (decrease) in net defined benefit asset and liability	(97)	(572)	(597)	(782)	(994)
受取利息及び受取配当金	Interest and dividend income	(884)	(916)	(1,022)	(1,578)	(1,458)
支払利息	Interest expenses	173	303	152	240	301
段階取得に係る差益	Gain on step acquisitions	(61)	—	—	—	—
持分法による投資損益(△は益)	Share of (profit) loss of entities accounted for using equity method	65	32	3	(22)	(3)
固定資産処分損益(△は益)	Loss (gain) on disposal of non-current assets	(193)	(4)	39	18	(34)
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	—	(1,177)	(1,843)	(3,167)	(2,388)
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	0	—	21	0	—
関係会社株式売却損益(△は益)	Loss (gain) on sale of shares of subsidiaries and associates	—	—	(878)	—	—
事業構造改善費用	Business restructuring expenses	—	—	2,461	—	—
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	(4,096)	(846)	(31,405)	1,159	(22,905)
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	1,050	(655)	(356)	(10)	74
未収入金の増減額(△は増加)	Decrease (increase) in accounts receivable - other	(16)	(238)	(17)	181	(48)
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	(6,558)	(6,473)	10,670	8,182	(17,345)
未成工事受入金の増減額(△は減少)	Increase (decrease) in advances received on uncompleted construction contracts	(209)	(8,014)	17,466	(10,381)	4,683
未払消費税等の増減額(△は減少)	Increase (decrease) in accrued consumption taxes	423	(423)	443	(437)	21
預り金の増減額(△は減少)	Increase (decrease) in deposits received	(550)	(69)	529	(485)	217
未払費用の増減額(△は減少)	Increase (decrease) in accrued expenses	(29)	(196)	(84)	767	(527)
その他	Other, net	(622)	(2,398)	(310)	4,039	5,282
小計	Subtotal	3,645	(6,181)	10,502	23,342	(14,159)
利息及び配当金の受取額	Interest and dividend income received	884	916	1,017	1,578	1,459
利息の支払額	Interest expenses paid	(173)	(303)	(152)	(240)	(303)
法人税等の支払額	Income taxes paid	(3,382)	(2,976)	(4,099)	(3,941)	(8,215)
事業構造改善費用の支払額	Payments for business restructuring expenses	—	—	(2,461)	—	—
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	973	(8,544)	4,806	20,738	(21,219)
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	(4,071)	(4,327)	(4,056)	(7,956)	(5,624)
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	3,023	4,433	4,293	9,996	1,560
有価証券の取得による支出	Purchase of securities	—	—	—	(3,000)	(1,500)
有価証券の償還による収入		0	0	—	3,000	1,500
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(2,270)	(2,314)	(2,176)	(3,885)	(3,953)
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	824	151	52	24	129
投資有価証券の取得による支出	Purchase of investment securities	(14)	(501)	(44)	(1)	(1)
投資有価証券の売却による収入	Proceeds from sales of investment securities	—	1,455	3,145	4,224	3,350
連結の範囲の変更を伴う子会社出資金の取得による支出	Purchase of investment in capital of subsidiaries resulting in change in scope of consolidation	(4,290)	—	—	—	—
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	311	—	—	—	—
連結の範囲の変更を伴う子会社株式の売却による支出	Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	—	—	(2,270)	—	—
長期貸付けによる支出	Payments of long-term loans receivable	(54)	(35)	(183)	(74)	(95)
長期貸付金の回収による収入	Collection of long-term loans receivable	49	56	50	195	73
保険積立金の積立による支出	Purchase of insurance funds	(0)	(0)	(0)	(0)	(0)
保険積立金の払戻による収入	Proceeds from maturity of insurance funds	1	—	—	1	—
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(20)	(9)	(228)	(474)	(434)
その他	Other, net	(400)	18	(329)	98	12
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(6,913)	(1,071)	(1,748)	2,148	(4,982)
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	565	8,389	(134)	532	9,424
長期借入れによる収入	Proceeds from long-term loans payable	4,601	3,438	101	205	125
長期借入金の返済による支出	Repayments of long-term loans payable	(2,814)	(2,460)	(201)	(139)	(138)
リース債務の返済による支出	Repayments of lease obligations	(100)	(95)	(102)	(117)	(129)
自己株式の純増減額(△は増加)	Net decrease (increase) in treasury shares	(0)	50	(3,001)	(1,731)	(2,000)
配当金の支払額	Cash dividends paid	(3,418)	(3,078)	(4,090)	(4,030)	(4,624)
非支配株主への配当金の支払額	Cash dividends paid to non-controlling interests	(267)	(239)	(304)	(264)	(631)
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	—	(4)	(2,087)	—	(117)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(1,435)	6,000	(9,822)	(5,545)	1,907
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	(799)	1,737	1,919	1,977	3,042
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	(8,175)	(1,878)	(4,845)	19,319	(21,252)
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	58,846	50,670	48,791	43,946	63,265
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	50,670	48,791	43,946	63,265	42,013

部門別業績の推移（連結）／TRANSITION OF FINANCIAL RESULTS BY DIVISION (CONSOLIDATED)

※業績数値は原則、外部顧客に対する取引金額となっており、セグメント別の営業利益・経常利益についてのみ、内部取引高を含む数値となっております。
 ※In principle results are the transacted amount with external customers, but only the amount of operating income and ordinary income in each division include intersegment transactions.

(百万円/Millions of yen)

		2021/3			2022/3			2023/3			2024/3			2025/3			
		上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	
1. 連結受注工事高	Orders-received	94,514	105,955	200,469	87,929	144,190	232,120	162,043	126,627	288,670	127,196	136,353	263,549	128,188	149,215	277,403	
	(うち国内)	(44,940)	(67,200)	(112,140)	(54,606)	(88,863)	(143,469)	(105,057)	(47,656)	(152,713)	(70,252)	(78,153)	(148,406)	(65,601)	(71,658)	(137,259)	
	(うち海外)	(49,573)	(38,754)	(88,328)	(33,323)	(55,327)	(88,650)	(56,985)	(78,971)	(135,956)	(56,943)	(58,199)	(115,142)	(62,586)	(77,556)	(140,143)	
(1) 環境システム事業	Green Technology System Division	59,483	76,034	135,518	61,452	97,465	158,917	126,601	81,476	208,078	73,399	98,503	171,902	83,343	95,854	179,197	
	①ビル空調	HVAC for buildings	16,169	29,741	45,910	24,557	18,771	43,329	19,574	16,613	36,188	17,729	18,475	36,205	18,390	35,405	53,795
	②産業空調	Industrial HVAC	43,314	46,292	89,607	36,894	78,693	115,588	107,027	64,862	171,889	55,669	80,028	135,697	64,953	60,449	125,402
	(産業空調国内)	(Domestic)	(23,835)	(26,971)	(50,807)	(23,521)	(56,102)	(79,624)	(69,308)	(25,421)	(94,730)	(35,850)	(53,936)	(89,787)	(35,409)	(29,606)	(65,016)
	(産業空調海外)	(Overseas)	(19,478)	(19,321)	(38,800)	(13,373)	(22,590)	(35,964)	(37,718)	(39,440)	(77,158)	(19,818)	(26,091)	(45,909)	(29,543)	(30,842)	(60,386)
	環境システム国内	Domestic	(40,004)	(56,713)	(96,718)	(48,078)	(74,874)	(122,953)	(88,883)	(42,035)	(130,919)	(53,580)	(72,411)	(125,992)	(53,799)	(65,011)	(118,811)
(2) 塗装システム事業	Paint Finishing System Division	35,030	29,920	64,951	26,477	46,725	73,202	35,441	45,150	80,591	53,796	37,849	91,646	44,844	53,360	98,205	
	(うち国内)	(Domestic)	(4,935)	(10,486)	(15,422)	(6,527)	(13,988)	(20,515)	(16,173)	(5,620)	(21,794)	(16,671)	(5,742)	(22,414)	(11,801)	(6,646)	(18,447)
	(うち海外)	(Overseas)	(30,094)	(19,433)	(49,528)	(19,949)	(32,736)	(52,686)	(19,267)	(39,530)	(58,797)	(37,124)	(32,107)	(69,232)	(33,043)	(46,714)	(79,757)
2. 連結完成工事高	Net sales of completed construction contracts	81,590	120,958	202,548	92,413	116,848	209,261	85,779	129,013	214,793	130,411	163,145	293,556	114,626	161,586	276,212	
	(うち国内)	(Domestic)	(47,455)	(62,302)	(109,757)	(48,140)	(59,567)	(107,708)	(53,938)	(80,298)	(134,236)	(81,422)	(74,342)	(155,764)	(55,973)	(88,604)	(144,577)
	(うち海外)	(Overseas)	(34,135)	(58,655)	(92,791)	(44,272)	(57,280)	(101,552)	(31,841)	(48,715)	(80,556)	(48,989)	(88,803)	(137,792)	(58,652)	(72,982)	(131,635)
(1) 環境システム事業	Green Technology System Division	57,325	76,725	134,051	58,709	75,684	134,393	67,545	104,298	171,844	103,956	112,563	216,519	69,737	99,683	169,420	
	①ビル空調	HVAC for buildings	17,526	23,425	40,952	19,885	21,093	40,978	17,536	27,818	45,355	20,658	20,098	40,756	16,204	20,635	36,839
	②産業空調	Industrial HVAC	39,799	53,299	93,099	38,824	54,590	93,414	50,009	76,479	126,488	83,297	92,465	175,763	53,533	79,047	132,580
	(産業空調国内)	(Domestic)	(25,843)	(29,965)	(55,808)	(20,728)	(32,431)	(53,159)	(30,974)	(46,751)	(77,726)	(54,672)	(47,065)	(101,737)	(25,666)	(46,283)	(71,949)
	(産業空調海外)	(Overseas)	(13,956)	(23,334)	(37,290)	(18,096)	(22,159)	(40,255)	(19,034)	(29,727)	(48,762)	(28,625)	(45,399)	(74,025)	(27,866)	(32,763)	(60,630)
	環境システム国内	Domestic	(43,369)	(53,391)	(96,760)	(40,613)	(53,524)	(94,137)	(48,510)	(74,570)	(123,081)	(75,330)	(67,163)	(142,494)	(41,870)	(66,919)	(108,789)
(2) 塗装システム事業	Paint Finishing System Division	24,264	44,232	68,497	33,704	41,163	74,867	18,234	24,714	42,948	26,455	50,581	77,036	44,888	61,903	106,792	
	(うち国内)	(Domestic)	(4,085)	(8,910)	(12,996)	(7,527)	(6,043)	(13,570)	(5,427)	(5,727)	(11,154)	(6,091)	(7,178)	(13,270)	(14,103)	(21,684)	(35,787)
	(うち海外)	(Overseas)	(20,178)	(35,321)	(55,500)	(26,176)	(35,120)	(61,297)	(12,806)	(18,987)	(31,793)	(20,363)	(43,403)	(63,766)	(30,785)	(40,218)	(71,004)
3. 繰越工事高	Carried forward	185,932		172,231	170,483		198,289	258,989		258,299	257,939		233,567	253,331		239,871	
	(うち国内)	(Domestic)	(85,181)		(90,079)	(96,102)	(125,398)	(176,517)		(143,875)	(132,705)		(136,517)	(146,145)		(129,199)	
	(うち海外)	(Overseas)	(100,751)		(82,151)	(74,380)	(72,891)	(82,471)		(114,423)	(125,233)		(97,049)	(107,186)		(110,671)	
(1) 環境システム事業	Green Technology System Division	117,395		118,041	121,362		143,166	204,871		182,892	154,092		141,403	157,202		153,223	
	①ビル空調	HVAC for buildings	44,247		50,563	55,099		52,777	54,816		43,611	40,682		39,059	41,245		56,015
	②産業空調	Industrial HVAC	73,147		67,477	66,262		90,388	150,055		139,281	113,410		102,343	115,956		97,208
	(産業空調国内)	(Domestic)	(33,531)		(30,537)	(33,043)		(56,715)	(95,050)		(73,720)	(54,899)		(61,770)	(71,513)		(54,836)
	(産業空調海外)	(Overseas)	(39,615)		(36,939)	(33,218)		(33,672)	(55,005)		(65,561)	(58,511)		(40,573)	(44,443)		(42,371)
	環境システム国内	Domestic	(77,779)		(81,101)	(88,143)		(109,493)	(149,866)		(117,331)	(95,581)		(100,830)	(112,759)		(110,851)
(2) 塗装システム事業	Paint Finishing System Division	68,536		54,189	49,121		55,123	54,117		75,406	103,846		92,163	96,129		86,648	
	(うち国内)	(Domestic)	(7,401)		(8,977)	(7,959)		(15,904)	(26,651)		(26,543)	(37,124)		(35,687)	(33,386)		(18,347)
	(うち海外)	(Overseas)	(61,135)		(45,212)	(41,161)		(39,218)	(27,466)		(48,862)	(66,722)		(56,476)	(62,743)		(68,300)
4. 完成工事総利益	Gross profit on completed construction contracts	12,979	21,048	34,027	13,009	18,604	31,614	13,407	19,663	33,071	18,058	25,253	43,312	17,954	27,050	45,005	
	(同率)	(Ratio)	(15.91%)	(17.40%)	(16.80%)	(14.08%)	(15.92%)	(15.11%)	(15.63%)	(15.24%)	(15.40%)	(13.85%)	(15.48%)	(14.75%)	(15.66%)	(16.74%)	(16.29%)
5. 販売費及び一般管理費	Selling, general and administrative expenses	9,787	12,548	22,336	10,246	11,939	22,186	9,559	11,955	21,515	10,631	14,410	25,041	11,680	15,353	27,034	
	(同率)	(Ratio)	(12.00%)	(10.37%)	(11.03%)	(11.09%)	(10.22%)	(10.60%)	(11.14%)	(9.27%)	(10.02%)	(8.15%)	(8.83%)	(8.53%)	(10.19%)	(9.50%)	(9.79%)
6. 営業利益	Operating income	3,191	8,499	11,690	2,763	6,665	9,428	3,847	7,708	11,556	7,427	10,843	18,270	6,274	11,697	17,971	
	(同率)	(Ratio)	(3.91%)	(7.03%)	(5.77%)	(2.99%)	(5.70%)	(4.51%)	(4.49%)	(5.98%)	(5.38%)	(5.70%)	(6.65%)	(6.22%)	(5.47%)	(7.24%)	(6.51%)
(1) 環境システム事業	Green Technology System Division	4,242	6,869	11,111	3,099	5,849	8,949	4,902	9,064	13,966	7,271	9,138	16,409	3,928	10,743	14,671	
	(同率)	(Ratio)	(7.40%)	(8.95%)	(8.29%)	(5.28%)	(7.73%)	(8.66%)	(7.26%)	(8.69%)	(8.13%)	(6.99%)	(8.12%)	(7.58%)	(5.63%)	(10.78%)	(8.66%)
(2) 塗装システム事業	Paint Finishing System Division	△ 1,080	2,041	960	△ 525	1,099	574	△ 954	△ 682	△ 1,637	113	2,550	2,664	1,944	1,756	3,701	
	(同率)	(Ratio)	(△4.45%)	(4.61%)	(1.40%)	(△1.56%)	(2.67%)	(0.77%)	(△5.24%)	(△2.76%)	(△3.81%)	(0.43%)	(5.04%)	(3.46%)	(4.33%)	(2.84%)	(3.47%)
7. 経常利益	Ordinary income	3,712	8,575	12,287	3,558	7,260	10,818	4,657	8,344	13,001	8,101	11,751	19,852	7,078	12,859	19,938	
	(同率)	(Ratio)	(4.55%)	(7.09%)	(6.07%)	(3.85%)	(6.21%)	(5.17%)	(5.43%)	(6.47%)	(6.05%)	(6.21%)	(7.20%)	(6.76%)	(6.18%)	(7.96%)	(7.22%)
(1) 環境システム事業	Green Technology System Division	4,460	6,731	11,192	3,359	5,942	9,302	5,335	9,263	14,599	7,583	9,444	17,027	4,287	11,012	15,299	
	(同率)	(Ratio)	(7.78%)	(8.77%)	(8.35%)	(5.72%)	(7.85%)	(6.92%)	(7.90%)	(8.88%)	(8.50%)	(7.29%)	(8.39%)	(7.86%)	(6.15%)	(11.05%)	(9.03%)
(2) 塗装システム事業	Paint Finishing System Division	△ 1,056	1,968	911	△ 409	1,077	667	△ 1,037	△ 569	△ 1,606	61	2,743	2,804	1,941	2,314	4,256	
	(同率)	(Ratio)	(△4.35%)	(4.45%)	(1.33%)	(△1.22%)	(2.62%)	(0.89%)	(△5.69%)	(△2.30%)	(△3.74%)	(0.23%)	(5.42%)	(3.64%)	(4.32%)	(3.74%)	(3.99%)
8. 親会社株主に帰属する当期純利益	Profit attributable to owners of parent	3,070	5,208	8,279	1,687	5,561	7,248	2,443	5,473	7,917	6,626	8,975	15,602	5,673	5,353	11,026	
	(同率)	(Ratio)	(3.76%)	(4.31%)	(4.09%)	(1.83%)	(4.76%)	(3.46%)	(2.85%)	(4.24%)	(3.69%)	(5.08%)	(5.50%)	(5.31%)	(4.95%)	(3.31%)	(3.99%)