(Translation)

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Announcement of Revision of Earnings Forecasts for the Fiscal Year ending March 31, 2027

Based on recent trends in business performance, Taikisha Ltd. (the "Company") has revised its consolidated and non-consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027), which were announced on May 15, 2026.

1. Revision of the earnings forecasts

(1) Consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2026)	million yen 307,000	million yen 23,800	million yen 25,000	million yen 18,000	yen 285.72
Revised forecasts (B)	312,000	23,800	25,000	18,000	285.77
Change in amount (B - A)	5,000	0	0	0	—
Percentage of change (%)	1.6	0.0	0.0	0.0	—
<Reference> Results for the same period of previous year	286,127	23,320	24,790	15,594	245.14

(2) Non-consolidated earnings forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 through March 31, 2027)

	Sales	Ordinary income	Profit	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2026)	million yen 142,600	million yen 15,800	million yen 12,900	yen 204.76
Revised forecasts (B)	147,600	19,300	15,170	240.84
Change in amount (B - A)	5,000	3,500	2,270	—
Percentage of change (%)	3.5	22.2	17.6	—
<Reference> Results for the same period of previous year	145,404	21,485	17,374	273.11

2. Reasons for the Revision

(1) Consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2027, sales is expected to increase compared with previous forecasts, because orders received mainly in Japan is expected to increase with a part of these projects contribute to revenue recognition during the current fiscal year. Regarding profit aspects, the "Company" does not revise the previous forecasts for operating income, ordinary income, and profit attributable to owners of parent. This is because although the profitability of overseas projects are expected to deteriorate, it is anticipated to be offset by the improvement of profitability of domestic projects.

(2) Non-consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2027, sales, ordinary income, and profit are all expected to increase compared with previous forecasts, because of the increase of projects mainly orders received in Japan in addition to the improvement of profitability.

(Note)

The above-mentioned earnings forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.