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Announcement of Revision of Earnings Forecasts for the Fiscal Year ending March 31, 2026

Based on recent trends in business performance, Taikisha Ltd. (the "Company") has revised its consolidated and non-consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026), which were announced on November 10, 2025.

1. Revision of the earnings forecasts

(1) Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

| | Sales | Operating income | Ordinary income | Profit attributable to owners of parent | Basic earnings per share |
|---|------------------------|-----------------------|-----------------------|---|--------------------------|
| Previous forecasts (A) (Announced on November 10, 2025) | million yen 286,700 | million yen 19,000 | million yen 20,000 | million yen 13,500 | yen 210.47 |
| Revised forecasts (B) | 286,700 | 21,300 | 23,000 | 14,400 | 225.70 |
| Change in amount (B - A) | 0 | 2,300 | 3,000 | 900 | — |
| Percentage of change (%) | 0.0 | 12.1 | 15.0 | 6.7 | — |
| <Reference> Results for the same period of previous year | 276,212 | 17,971 | 19,938 | 11,026 | 169.44 |

(Note) The Company conducted a 2-for-1 share split of shares of common share, with an effective date of April 1, 2025.

"Basic earnings per share" is calculated assuming that the share split was executed at the beginning of the previous consolidated fiscal year.

(2) Non-consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

| | Sales | Ordinary income | Profit | Basic earnings per share |
|---|------------------------|-----------------------|-----------------------|--------------------------|
| Previous forecasts (A) (Announced on November 10, 2025) | million yen 146,300 | million yen 14,200 | million yen 10,800 | yen 168.37 |
| Revised forecasts (B) | 146,300 | 18,700 | 15,000 | 235.11 |
| Change in amount (B - A) | 0 | 4,500 | 4,200 | — |
| Percentage of change (%) | 0.0 | 31.7 | 38.9 | — |
| <Reference> Results for the same period of previous year | 144,624 | 17,087 | 10,266 | 157.75 |

(Note) The Company conducted a 2-for-1 share split of shares of common share, with an effective date of April 1, 2025.

"Basic earnings per share" is calculated assuming that the share split was executed at the beginning of the previous fiscal year.

2. Reasons for the Revision

(1) Consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2026, the "Company" does not revise the previous forecasts for sales. Regarding profit aspects, operating income and ordinary income are expected to increase compared with previous forecasts, because of the improvement of profitability of projects both in Japan and overseas. Profit attributable to owners of parent is also expected to increase compared with previous forecasts mainly due to recording gain on sale of investment securities in addition to the improvement of profitability of projects as mentioned above, despite recording loss on closing of factory for an overseas subsidiary.

(2) Non-consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2026, ordinary income is expected to increase compared with previous forecasts mainly due to the increase of dividend income in addition to the improvement of profitability of projects. Profit is also expected to increase compared with previous forecasts due to recording gain on sale of investment securities in addition to the above reasons. The increase of dividend income does not affect to consolidated earnings forecasts because it is the dividend from consolidated subsidiaries.

(Note)

The above-mentioned earnings forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.