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Announcement of Revision of Earnings Forecasts for the Fiscal Year ending March 31, 2026

Based on recent trends in business performance, Taikisha Ltd. (the "Company") has revised its consolidated and non-consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026), which were announced on May 15, 2025.

1. Revision of the earnings forecasts

(1) Consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2025)	million yen 279,000	million yen 17,100	million yen 18,200	million yen 12,000	yen 185.03
Revised forecasts (B)	286,700	19,000	20,000	13,500	210.47
Change in amount (B - A)	7,700	1,900	1,800	1,500	—
Percentage of change (%)	2.8	11.1	9.9	12.5	—
<Reference> Results for the same period of previous year	276,212	17,971	19,938	11,026	169.44

(Note) The Company conducted a 2-for-1 share split of shares of common share, with an effective date of April 1, 2025.

"Basic earnings per share" is calculated assuming that the share split was executed at the beginning of the previous consolidated fiscal year.

(2) Non-consolidated earnings forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 through March 31, 2026)

	Sales	Ordinary income	Profit	Basic earnings per share
Previous forecasts (A) (Announced on May 15, 2025)	million yen 138,900	million yen 11,500	million yen 8,800	yen 135.69
Revised forecasts (B)	146,300	14,200	10,800	168.37
Change in amount (B - A)	7,400	2,700	2,000	—
Percentage of change (%)	5.3	23.5	22.7	—
<Reference> Results for the same period of previous year	144,624	17,087	10,266	157.75

(Note) The Company conducted a 2-for-1 share split of shares of common share, with an effective date of April 1, 2025.

"Basic earnings per share" is calculated assuming that the share split was executed at the beginning of the previous fiscal year.

2. Reasons for the Revision

(1) Consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2026, sales is expected to increase compared with the previous forecasts because the progress of projects mainly in Japan are expected to be higher. Regarding profit aspects, operating income, ordinary income, and profit attributable to owners of parent are all expected to increase compared with previous forecasts, mainly because of improvement of profitability of projects in Japan.

(2) Non-consolidated earnings forecasts

Regarding the fiscal year ending March 31, 2026, non-consolidated earnings forecasts are expected to increase compared with the previous forecasts due to the same reasons as consolidated earnings forecasts.

(Note)

The above-mentioned earnings forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.