

## Announcement of Revision of Non-consolidated Earnings Forecasts for the Fiscal Year ended March 31, 2018

Based on recent trends in business performance, Taikisha Ltd. (the "Company") has revised its non-consolidated earnings forecasts for the fiscal year ended March 31, 2018 (April 1, 2017 through March 31, 2018), which were announced on May 15, 2017.

### 1. Revision of non-consolidated earnings forecasts

#### Non-consolidated earnings forecasts for the fiscal year ended March 31, 2018 (April 1, 2017 through March 31, 2018)

	Sales	Ordinary income	Profit	Basic earnings per share
Previous forecast (A) (Announced on May 15, 2017)	million yen 111,100	million yen 9,700	million yen 6,700	yen 194.62
Revised forecast (B)	123,500	12,300	7,800	228.37
Change in amount (B - A)	12,400	2,600	1,100	—
Percentage of change (%)	11.2	26.8	16.4	—
<Reference> Results for the same period of last year	105,378	9,993	7,251	210.63

### 2. Reasons for the Revision

Regarding non-consolidated earnings forecasts, in addition to the increase of sales because the volume of construction was higher than the forecasts at the beginning of fiscal year as a result of strengthening of construction response capability, ordinary income and profit are also expected to increase due to the improvement of profitability.

Regarding consolidated earnings forecasts for the fiscal year ended March 31, 2018, the "Company" does not revise its forecasts from the ones previously announced on May 15, 2017.

#### (Note)

The above-mentioned earnings forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.