
FACT BOOK

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株式会社 **大気社**

Taikisha Ltd.

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経営成績と財務状態(連結)／OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)

(百万円／Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
1	完成工事高 Net sales of completed construction contracts	225,378	202,548	209,261	214,793	293,556
2	完成工事総利益 Gross profit on completed construction contracts	37,694	34,027	31,614	33,071	43,312
3	完成工事総利益率(%) Gross profit ratio(%)	16.7%	16.8%	15.1%	15.4%	14.8%
4	営業利益 Operating income	15,439	11,690	9,428	11,556	18,270
5	営業利益率(%) Operating income ratio(%)	6.9%	5.8%	4.5%	5.4%	6.2%
6	経常利益 Ordinary income	15,991	12,287	10,818	13,001	19,852
7	経常利益率(%) Ordinary income ratio(%)	7.1%	6.1%	5.2%	6.1%	6.8%
8	親会社株主に帰属する当期純利益 Profit attributable to owners of parent	9,132	8,279	7,248	7,917	15,602
9	その他の包括利益合計 Total other comprehensive income	(4,225)	8,076	(190)	765	8,838
10	包括利益 Comprehensive income	5,437	16,748	7,878	9,607	25,597
11	一株当たり当期純利益(円)*1 Profit attributable to owners of parent per share (Yen)*1	268.07	243.03	212.69	234.62	471.94
12	自己資本当期純利益率【ROE】(%)*2 Net income-shareholder's equity ratio【ROE】(%)*2	8.4%	7.2%	5.9%	6.3%	11.6%
13	総資産 Total assets	215,389	228,855	228,159	237,105	266,494
14	総資産回転率(倍)*3 Total assets turnover(Times)*3	1.03	0.91	0.92	0.92	1.17
15	総資産経常利益率(%)*4 Ordinary income-total assets ratio(%)*4	7.3%	5.5%	4.7%	5.6%	7.9%
16	総資産純利益率【ROA】(%)*5 Net income-total assets ratio【ROA】(%)*5	4.2%	3.7%	3.2%	3.4%	6.2%
17	持分法投資損益 Share of profit of entities accounted for using equity method	(74)	(65)	(32)	(3)	22
18	期末純資産の部合計 Total net assets	112,843	126,311	130,788	131,992	151,562
19	うち非支配株主持分 Non-controlling interests	4,633	5,277	6,092	6,201	7,532
20	差引(自己資本) Shareholder's equity	108,209	121,033	124,695	125,791	144,029
21	自己資本比率(%) Equity capital ratio(%)	50.2%	52.9%	54.7%	53.1%	54.0%
22	一株当たり純資産(円)*6 Net assets per share (Yen)*6	3,176.25	3,552.69	3,658.54	3,788.75	4,388.08
23	株価純資産倍率【PBR】(倍) Price book-value ratio【PBR】(Times)	0.99	0.85	0.83	0.97	1.06
24	株価収益率(倍) Price earnings ratio(Times)	11.68	12.49	14.32	15.69	9.84
25	純資産配当率(%)*7 Dividend-net asset ratio(%)*7	3.1%	2.7%	2.8%	3.2%	3.2%
26	自己資本配当率【DOE】(%)*8 Dividend on equity ratio(%)*8	3.2%	2.7%	2.8%	3.2%	3.2%
27	配当性向(%) Dividend payout ratio(%)	37.3%	37.0%	47.0%	51.6%	27.8%
28	期末発行済株式数(自己株式数含む) Number of shares issued at end of period(including treasury shares)	35,082,009	35,082,009	35,082,009	33,582,009	33,582,009
29	期末自己株式数 Number of treasury shares at end of period	1,013,573	1,013,823	998,559	380,689	759,124
30	期中平均株式数 Average number of common shares during the period	34,068,618	34,068,329	34,078,868	33,744,600	33,060,434

【上記の算出式/Formula for computation】

*1 一株当たり当期純利益(円)＝当期純利益÷期中平均株式数

Profit attributable to owners of parent per share (Yen)＝Net income/Average number of common shares during the period

*2 自己資本当期純利益率(%)＝当期純利益÷((期首自己資本＋期末自己資本)÷2)

Net income-shareholder's equity ratio【ROE】(%)＝Net income÷((Shareholder's equity at beginning of period＋Shareholder's equity at end of period)÷2)

*3 総資産回転率(倍)＝売上高÷((期首総資産＋期末総資産)÷2)

Total assets turnover(Times)＝Net sales of completed construction contracts÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*4 総資産経常利益率(%)＝経常利益÷((期首総資産＋期末総資産)÷2)

Ordinary income-total assets ratio＝Ordinary income÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*5 総資産純利益率(%)＝当期純利益÷((期首総資産＋期末総資産)÷2)

Net income-total assets ratio【ROA】(%)＝Net income÷((Total assets at beginning of period＋Total assets at end of period)÷2)

*6 一株当たり純資産(円)＝(期末純資産の部合計－新株予約権－少数株主持分)÷(期末発行済株式数－自己株式数)

Net assets per share (Yen)＝(Total assets at end of period－share warrant－Minority interests)÷(Number of shares issued at end of period－Number of treasury shares at end of period)

*7 純資産配当率(%)＝1株当たり年間配当金÷((期首1株当たり純資産＋期末1株当たり純資産)÷2)

Dividend-net asset ratio(%)＝Dividend per share÷((Net assets per share at beginning of period＋Net assets per share at end of period)÷2)

*8 自己資本配当率(%)＝配当総額÷((期首自己資本＋期末自己資本)÷2)

Dividend on equity ratio【DOE】(%)＝Dividend paid÷((Shareholder's Equity at beginning of period＋shareholder's Equity at end of period)÷2)

連結貸借対照表／CONSOLIDATED BALANCE SHEETS

(百万円／Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
資産の部	Assets					
流動資産	Current assets					
現金預金	Cash and deposits	57,626	52,059	49,085	46,988	55,462
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	96,726	101,413	104,956	124,236	125,357
有価証券	Securities	3,500	2,000	3,000	—	9,000
未成工事支出金	Costs on uncompleted construction contracts	3,097	1,816	1,775	2,346	2,274
材料貯蔵品	Raw materials and supplies	358	679	1,007	843	1,092
その他	Other	7,979	8,068	9,084	10,721	11,209
貸倒引当金	Allowance for doubtful accounts	(329)	(649)	(718)	(668)	(1,023)
流動資産合計	Total current assets	168,958	165,387	168,190	184,467	203,374
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物・構築物	Buildings and structures	8,632	8,035	8,389	8,043	8,636
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	11,002	11,720	13,756	7,852	8,562
土地	Land	2,038	1,772	1,737	1,705	1,782
その他	Other	703	553	639	1,163	3,996
減価償却累計額	Accumulated depreciation	(11,884)	(11,931)	(13,279)	(10,207)	(11,282)
有形固定資産合計	Total property, plant and equipment	10,493	10,150	11,243	8,557	11,694
無形固定資産	Intangible assets					
のれん	Goodwill	755	4,084	3,966	3,640	3,528
顧客関連資産	Customer-related assets	—	1,389	1,334	1,184	1,146
その他	Other	2,824	2,976	2,081	1,104	1,275
無形固定資産合計	Total intangible assets	3,580	8,450	7,381	5,929	5,949
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	24,388	32,677	29,605	26,487	30,879
繰延税金資産	Deferred tax assets	655	1,026	520	582	846
退職給付に係る資産	Net defined benefit asset	5,181	9,111	8,909	8,595	11,582
その他	Other	2,187	2,100	2,710	2,993	2,875
貸倒引当金	Allowance for doubtful accounts	(55)	(48)	(401)	(507)	(708)
投資その他の資産合計	Total investments and other assets	32,357	44,866	41,344	38,152	45,475
固定資産合計	Total non-current assets	46,430	63,468	59,969	52,638	63,119
資産合計	Total assets	215,389	228,855	228,159	237,105	266,494
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	57,623	52,050	47,102	55,472	64,867
短期借入金	Short-term loans payable	6,460	6,588	15,535	2,942	3,747
未払法人税等	Income taxes payable	1,481	1,607	1,672	1,772	4,472
未成工事受入金	Advances received on uncompleted construction contracts	14,342	14,200	6,901	23,306	13,899
完成工事補償引当金	Provision for warranties for completed construction	836	475	714	614	698
工事損失引当金	Provision for loss on construction contracts	289	403	392	300	364
役員賞与引当金	Provision for directors' bonuses	116	63	43	71	173
その他	Other	12,772	11,528	9,524	11,460	15,281
流動負債合計	Total current liabilities	93,924	86,919	81,886	95,940	103,504
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	1,952	4,769	5,605	98	143
繰延税金負債	Deferred tax liabilities	4,497	8,821	7,877	7,034	9,053
役員退職慰労引当金	Provision for directors' retirement benefits	51	40	44	56	39
株式給付引当金	Provision for share awards	—	—	—	—	30
役員株式給付引当金	Provision for share-based remuneration for directors	109	171	145	212	270
退職給付に係る負債	Net defined benefit liability	1,706	1,507	1,462	1,343	1,377
その他	Other	305	315	349	427	511
固定負債合計	Total non-current liabilities	8,622	15,625	15,484	9,172	11,427
負債合計	Total liabilities	102,546	102,544	97,371	105,112	114,932
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	5,058	5,058	5,058	3,540	3,620
利益剰余金	Retained earnings	90,842	95,701	99,893	100,296	111,869
自己株式	Treasury shares	(2,593)	(2,594)	(2,544)	(1,158)	(2,969)
株主資本合計	Total shareholders' equity	99,762	104,620	108,862	109,133	118,974
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	8,376	14,237	11,908	10,535	14,373
繰延ヘッジ損益	Deferred gains or losses on hedges	(0)	(3)	(25)	(63)	(57)
為替換算調整勘定	Foreign currency translation adjustment	372	(237)	2,017	4,779	7,757
退職給付に係る調整累計額	Remeasurements of defined benefit plans	(302)	2,416	1,932	1,405	2,981
その他の包括利益累計額合計	Total accumulated other comprehensive income	8,447	16,412	15,833	16,657	25,054
非支配株主持分	Non-controlling interests	4,633	5,277	6,092	6,201	7,532
純資産合計	Total net assets	112,843	126,311	130,788	131,992	151,562
負債純資産合計	Total liabilities and net assets	215,389	228,855	228,159	237,105	266,494

連結損益計算書／CONSOLIDATED STATEMENTS OF INCOME

(百万円／Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
完成工事高	Net sales of completed construction contracts	225,378	202,548	209,261	214,793	293,556
完成工事原価	Cost of sales of completed construction contracts	187,683	168,521	177,646	181,721	250,244
完成工事総利益	Gross profit on completed construction contracts	37,694	34,027	31,614	33,071	43,312
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	894	870	931	915	886
従業員給料手当	Employees' salaries and allowances	8,911	8,538	8,159	8,157	10,449
役員賞与引当金繰入額	Provision for directors' bonuses	116	63	43	71	173
退職給付費用	Retirement benefit expenses	534	560	390	330	294
役員退職慰労引当金繰入額	Provision for directors' retirement benefits	15	12	11	11	10
役員株式給付引当金繰入額	Provision for share-based remuneration for directors	109	61	40	67	171
退職給付費用	Retirement benefit expenses	—	—	—	—	30
通信交通費	Correspondence and transportation expenses	1,227	823	902	1,091	1,375
貸倒引当金繰入額	Provision of allowance for doubtful accounts	(62)	201	468	332	587
地代家賃	Rents	1,539	1,603	1,642	1,322	1,289
減価償却費	Depreciation	1,947	2,084	2,146	1,578	1,098
のれん償却額	Amortization of goodwill	92	638	414	462	484
その他	Other	6,928	6,878	7,034	7,172	8,189
販売費及び一般管理費合計	Total selling, general and administrative expenses	22,254	22,336	22,186	21,515	25,041
営業利益	Operating income	15,439	11,690	9,428	11,556	18,270
営業外収益	Non-operating income					
受取利息	Interest income	358	291	259	324	897
受取配当金	Dividend income	635	593	657	698	681
保険配当金	Dividend income of insurance	124	145	159	178	188
不動産賃貸料	Real estate rent	109	100	126	112	113
為替差益	Foreign exchange gains	—	—	317	78	—
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	—	—	—	0	—
持分法による投資利益	Share of profit of entities accounted for using equity method	—	—	—	—	22
その他	Other	221	483	322	372	283
営業外収益合計	Total non-operating income	1,450	1,613	1,841	1,766	2,186
営業外費用	Non-operating expenses					
支払利息	Interest expenses	174	173	303	152	240
売上割引	Sales discounts	160	101	—	—	—
不動産賃貸費用	Rent expenses on real estates	23	27	16	15	15
為替差損	Foreign exchange losses	385	330	—	—	274
貸倒引当金繰入額	Provision of allowance for doubtful accounts	4	213	0	—	0
持分法による投資損失	Share of loss of entities accounted for using equity method	74	65	32	3	—
その他	Other	75	104	99	149	72
営業外費用合計	Total non-operating expenses	898	1,016	451	320	604
経常利益	Ordinary income	15,991	12,287	10,818	13,001	19,852
特別利益	Extraordinary income					
固定資産処分益	Gain on disposal of non-current assets	58	618	50	18	13
投資有価証券売却益	Gain on sales of investment securities	447	—	1,177	1,844	3,167
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	—	—	—	881	—
段階取得に係る差益	Gain on step acquisitions	—	61	—	—	—
特別利益合計	Total extraordinary income	506	680	1,228	2,744	3,180
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	83	425	45	57	31
減損損失	Impairment loss	97	359	0	642	0
投資有価証券売却損	Loss on sales of investment securities	0	—	—	0	—
投資有価証券評価損	Loss on valuation of investment securities	0	0	—	21	0
のれん償却費	Depreciation of goodwill	455	—	—	—	—
事業構造改善費用	Business restructuring expenses	—	—	—	2,461	—
特別損失合計	Total extraordinary losses	637	784	45	3,188	31
税金等調整前当期純利益	Income before income taxes and minority interests	15,860	12,184	12,001	12,557	23,001
法人税、住民税及び事業税	Income taxes - current	4,636	3,755	3,179	4,002	6,733
法人税等調整額	Income taxes - deferred	1,560	(243)	753	(286)	(491)
法人税等合計	Total income taxes	6,196	3,512	3,932	3,716	6,242
当期純利益	Profit	9,663	8,671	8,068	8,841	16,759
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	530	392	820	924	1,156
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	9,132	8,279	7,248	7,917	15,602

連結キャッシュ・フロー計算書／CONSOLIDATED STATEMENTS OF CASH FLOWS

(百万円／Millions of yen)

		2020/3	2021/3	2022/3	2023/3	2024/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities					
税金等調整前当期純利益	Income before income taxes and minority interests	15,860	12,184	12,001	12,557	23,001
減価償却費	Depreciation	2,167	2,362	2,496	2,000	1,469
のれん償却額	Amortization of goodwill	548	638	414	462	484
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	(100)	304	385	315	484
完成工事補償引当金の増減額(△は減少)	Increase (decrease) in provision for warranties for completed construction	50	(400)	210	(81)	49
工事損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss on construction contracts	(112)	114	(16)	(103)	55
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	(11)	(10)	4	11	(16)
株式給付引当金の増減額(△は減少)	Increase (decrease) in provision for share awards	—	—	—	—	30
役員株式給付引当金の増減額(△は減少)	Increase (decrease) in provision for share-based remuneration for directors	109	61	(25)	67	58
退職給付に係る資産及び負債の増減額(△は減少)	Increase (decrease) in net defined benefit asset and liability	(242)	(97)	(572)	(597)	(782)
受取利息及び受取配当金	Interest and dividend income	(993)	(884)	(916)	(1,022)	(1,578)
支払利息	Interest expenses	174	173	303	152	240
段階取得に係る差益	Gain on step acquisitions	—	(61)	—	—	—
持分法による投資損益(△は益)	Share of (profit) loss of entities accounted for using equity method	74	65	32	3	(22)
固定資産処分損益(△は益)	Loss (gain) on disposal of non-current assets	24	(193)	(4)	39	18
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	(447)	—	(1,177)	(1,843)	(3,167)
投資有価証券評価損益(△は益)	Loss (gain) on valuation of investment securities	0	0	—	21	0
関係会社株式売却損益(△は益)	Loss (gain) on sale of shares of subsidiaries and associates	—	—	—	(878)	—
事業構造改善費用	Business restructuring expenses	—	—	—	2,461	—
売上債権の増減額(△は増加)	Decrease (increase) in notes and accounts receivable - trade	7,852	(4,096)	(846)	(31,405)	1,159
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	(311)	1,050	(655)	(356)	(10)
未収入金の増減額(△は増加)	Decrease (increase) in accounts receivable - other	205	(16)	(238)	(17)	181
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	2,054	(6,558)	(6,473)	10,670	8,182
未成工事受入金の増減額(△は減少)	Increase (decrease) in advances received on uncompleted construction contracts	(193)	(209)	(8,014)	17,466	(10,381)
未払消費税等の増減額(△は減少)	Increase (decrease) in accrued consumption taxes	748	423	(423)	443	(437)
預り金の増減額(△は減少)	Increase (decrease) in deposits received	452	(550)	(69)	529	(485)
未払費用の増減額(△は減少)	Increase (decrease) in accrued expenses	(104)	(29)	(196)	(84)	767
その他	Other, net	(1,251)	(622)	(2,398)	(310)	4,039
小計	Subtotal	26,555	3,645	(6,181)	10,502	23,342
利息及び配当金の受取額	Interest and dividend income received	993	884	916	1,017	1,578
利息の支払額	Interest expenses paid	(170)	(173)	(303)	(152)	(240)
法人税等の支払額	Income taxes paid	(5,992)	(3,382)	(2,976)	(4,099)	(3,941)
事業構造改善費用の支払額	Payments for business restructuring expenses	—	—	—	(2,461)	—
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	21,386	973	(8,544)	4,806	20,738
投資活動によるキャッシュ・フロー	Cash flows from investing activities					
定期預金の預入による支出	Payments into time deposits	(3,199)	(4,071)	(4,327)	(4,056)	(7,956)
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	4,067	3,023	4,433	4,293	9,996
有価証券の取得による支出	Purchase of securities	—	—	—	—	(3,000)
投資有価証券の償還による収入	Proceeds from redemption of investment securities	0	0	0	—	3,000
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(2,086)	(2,270)	(2,314)	(2,176)	(3,885)
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangible assets	44	824	151	52	24
投資有価証券の取得による支出	Purchase of investment securities	(5)	(14)	(501)	(44)	(1)
投資有価証券の売却による収入	Proceeds from sales of investment securities	499	—	1,455	3,145	4,224
連結の範囲の変更を伴う子会社出資金の取得による支出	Purchase of investment in capital of subsidiaries resulting in change in scope of consolidation	—	(4,290)	—	—	—
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	—	311	—	—	—
連結の範囲の変更を伴う子会社株式の売却による支出	Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	—	—	—	(2,270)	—
子会社株式の条件付取得対価の支払額	Payment amount of consideration for acquisition of subsidiary stock	(131)	—	—	—	—
長期貸付けによる支出	Payments of long-term loans receivable	(61)	(54)	(35)	(183)	(74)
長期貸付金の回収による収入	Collection of long-term loans receivable	50	49	56	50	195
保険積立金の積立による支出	Purchase of insurance funds	(0)	(0)	(0)	(0)	(0)
保険積立金の払戻による収入	Proceeds from maturity of insurance funds	—	1	—	—	1
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(19)	(20)	(9)	(228)	(474)
その他	Other, net	(37)	(400)	18	(329)	98
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(877)	(6,913)	(1,071)	(1,748)	2,148
財務活動によるキャッシュ・フロー	Cash flows from financing activities					
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	(4,959)	565	8,389	(134)	532
長期借入れによる収入	Proceeds from long-term loans payable	1,378	4,601	3,438	101	205
長期借入金の返済による支出	Repayments of long-term loans payable	(1,589)	(2,814)	(2,460)	(201)	(139)
リース債務の返済による支出	Repayments of lease obligations	(62)	(100)	(95)	(102)	(117)
非支配株主への払戻による支出	Repayments to non-controlling shareholders	(133)	—	—	—	—
自己株式の純増減額(△は増加)	Net decrease (increase) in treasury shares	(0)	(0)	50	(3,001)	(1,731)
配当金の支払額	Cash dividends paid	(3,273)	(3,418)	(3,078)	(4,090)	(4,030)
非支配株主への配当金の支払額	Cash dividends paid to non-controlling interests	(536)	(267)	(239)	(304)	(264)
連結の範囲の変更を伴わない子会社株式の取得による支出	Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	(2,316)	—	(4)	(2,087)	—
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(11,475)	(1,435)	6,000	(9,822)	(5,545)
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	(48)	(799)	1,737	1,919	1,977
現金及び現金同等物の増減額(△は減少)	Net increase (decrease) in cash and cash equivalents	8,985	(8,175)	(1,878)	(4,845)	19,319
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	49,861	58,846	50,670	48,791	43,946
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	58,846	50,670	48,791	43,946	63,265

